

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

In re LEHMAN BROTHERS HOLDING INC.

Case No.08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

JPMorgan Chase Bank N.A.  
Name of Transferee

Raiffeisen Zentralbank Österreich AG  
Name of Transferor

Name and Address where notices to transferee should be sent:

1 Chase Manhattan Plaza, Floor 26  
New York, NY 10005-1401  
Mail Code: NY1-A436  
Attn: Susan McNamara

Court Claim #: 49617

Amount of Claim: see attached evidence of transfer, Annex A, Part 2,  
Security ISIN XS0280164921  
Date Claim Filed: 10/27/2009

Phone: 1-212-552-1039

Last Four Digits of Acct #: \_\_\_\_\_

Phone: +43 171707 1160

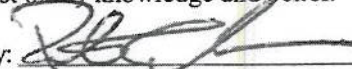
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Peter Schoepe  
Authorized Signatory  
Transferee/Transferee's Agent

Date: 8/30/10

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule 1

Transferred Claims

Purchased Claim

USD 14,502,945.15 i.e. the amount of the claim filed in the Proceedings in respect of the bond specified below as evidenced in Part 2 of Annex A to the Proof of Claim attached hereto, as of the August 30<sup>th</sup>, 2010.  
Attachment: Proof of Claim with Annex A

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Nominal Amount	Coupon fixed	Coupon variable	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Issue of EUR 10,000,000 IndexTrio Notes Linked to a Basket of Indices Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Program	XS0280164921	Lehman Brothers Treasury BV	Lehman Brothers Holdings Inc	EUR 10,000,000.00	X	min. 1%	27.12.2011	USD 14,502,945.15